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THE ABU DHABI INVESTMENT FORUM

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October 19, 2009 • Hilton on Park Lane • London

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The 2nd Annual Abu Dhabi Investment Forum

October 19, 2009 – London Hilton on Park Lane, London

Monday, October 19, 2009

08.00-09.00	Registration and Continental Breakfast <i>Grand Ballroom Foyer</i>	
	Opening Session <i>Grand Ballroom II</i>	
09.00-09.05	Welcome Address: Padraic Fallon, Chairman, Euromoney Institutional Investor PLC	
09.05-09.25	Keynote Address: H.E. Nasser Ahmed Alsowaidi, Chairman, Abu Dhabi Department of Economic Development	
09.25-09.45	Keynote Address: Lord Davies, UK Minister of State for Trade, Investment and Small Business	
09.45-10.00	Keynote Address - Abu Dhabi: The Next Evolution Peter Wheeler, Head of Wholesale Banking – MENA, Africa, Europe and Americas, Standard Chartered Bank	
10.00-10.20	Keynote Address - Economic Vision 2030 H.E. Waleed Al Mokarrab Almuhairi, Director General, Abu Dhabi Council for Economic Development	
10.20-11.20	Panel Session - Economic Outlook for Abu Dhabi <i>Grand Ballroom II</i>	
	The panel will debate the economic outlook for Abu Dhabi. What measures has the Government taken to boost economic growth? What key <i>Abu Dhabi Economic Vision 2030</i> projects can investors capitalize on? What are the risks and rewards? How will the global recession continue to affect the economy? In 2010, will inflation be a serious concern or, is a bigger risk, deflation? Can Abu Dhabi attract and develop a highly skilled workforce? Will Dubai's economic performance affect the outlook for Abu Dhabi? How is the environment for international companies wanting to do business in Abu Dhabi improving?	
	<i>Chaired by:</i> Oliver Cornock, Group Editor - Gulf, Oxford Business Group <i>Panelists:</i> H.E. Dr. Sultan Ahmed Al Jaber, Chief Executive Officer, Abu Dhabi Future Energy – Masdar H.E. Falah Mohammed Al Ahbabi, General Manager, Abu Dhabi Urban Planning Council Nazem Fawwaz Al Kudsi, Chief Executive Officer, Invest AD Kamal Siada, Chief Operating Officer, ZonesCorp	
11.20-11.45	Coffee Break <i>Grand Ballroom Foyer</i>	
11.45-12.00	Keynote Address - Abu Dhabi: A Safe Ship in Stormy Waters Michael Tomalin, Chief Executive, National Bank of Abu Dhabi <i>Grand Ballroom II</i>	Keynote Address - Building and Financing Regional Champions Alex Carré de Malberg, Head of Investment Banking, Invest AD <i>Grand Ballroom III</i>
12.00-13.00	Panel Session - Outlook for the Equity Markets and Financial Sector <i>Grand Ballroom II</i>	Panel Session - Infrastructure Development and Transportation <i>Grand Ballroom III</i>
	Speakers will bring to light how Abu Dhabi's financial sector and equity markets are expected to perform in the current economic climate. How are policy makers enabling financial markets to become the key engines for growth? Are Abu Dhabi's banks still at risk from the global financial crisis? Are the equity markets undervalued? Over the next two years, how will the financial sector benefit from economic growth in Abu Dhabi?	Economic progress has led to greater demand for infrastructure. How will the emirate meet its infrastructure needs? What are the government's goals for infrastructure development? What role can foreign investors play in the development of Abu Dhabi's infrastructure? What are the risks and rewards associated with Public Private Partnerships? How can investors learn from past case studies?
	<i>Chaired by:</i> Andrew Jeffreys, Editor-in-Chief, Oxford Business Group <i>Panelists:</i> Tom Healy, Chief Executive, Abu Dhabi Securities Exchange (ADX) Orhan Osmansoy, Chief Executive Officer, The National Investor Michael Tomalin, Chief Executive, National Bank of Abu Dhabi	<i>Chaired by:</i> Mark Thompson, Executive Director - Infrastructure, Invest AD <i>Panelists:</i> H.E. Abdulla Saif Al Nuaimi, Director of Privatization, Abu Dhabi Water and Electricity Authority (ADWEA) Khalid Hashim, Executive Director for Land Transport, Abu Dhabi Department of Transport Shafqat Malik, Chief Financial Officer, Aldar Properties PJSC John J. Stent, Chief Executive Officer, Abu Dhabi Airports Company Ravi Suri, Managing Director, Regional Head Project & Export Finance, Standard Chartered Bank

Monday, October 19, 2009 Continued

13:00-14:15	<p>Lunch <i>Hosted by: Abu Dhabi Department of Economic Development</i> <i>Grand Ballroom I</i></p>	
14:15-15:30	<p>Panel Session - Abu Dhabi Capital Markets: Growth and Prospects <i>Grand Ballroom II</i></p>	<p>Presentation - Vision 2030: Abu Dhabi City <i>Grand Ballroom III</i></p>
	<p>2009 was an active year in Abu Dhabi's debt capital markets, with large volumes of bond issuance in USD 5 year and 10 year maturities, followed by the first project bonds. This panel will provide commentary on market activity to date and discuss its views on the market's future direction and growth. Combining views from issuers and investors, this panel will provide a spirited discussion of key challenges and opportunities for market participants.</p>	<p>This session will bring to light the government initiative to create a sustainable modern Arab capital through the development of Capital City District. It will highlight how the Capital City Master plan, developed by the Abu Dhabi Urban Planning Council in close and constant relation with other government entities, asserts the role played by urban fabric and community infrastructure in the development of the City. Implementation phases of the plan will start in 2010.</p>
	<p><i>Chaired by:</i> Deepak Kohli, Regional Head of Capital Markets - MENA & South Asia, Standard Chartered Bank <i>Moderated by:</i> Dr. Bejan Roohi, Managing Director, Capital Markets, MENA, Standard Chartered Bank <i>Panelists:</i> Mahmood Al Aradi, Senior General Manager, Financial Markets Division, National Bank of Abu Dhabi Marat Djafarov, Partner, BTG Asset Management Matthew Hurn, Executive Director, Group Treasury, Mubadala Kevin Taylor, Treasurer, Abu Dhabi Commercial Bank Christopher Watson, Head of Research, Finisterre Capital</p>	<p><i>Presented by:</i> Jody Andrews, Director, Capital District Development, Abu Dhabi Urban Planning Council</p>
15:30-15:50	<p>Coffee Break <i>Grand Ballroom Foyer</i></p>	
15:50-16:00	<p>Presentation - Legal and Regulatory Framework of Doing Business in Abu Dhabi William L. Nash III, Managing Partner, Abu Dhabi, Patton Boggs LLP <i>Grand Ballroom II</i></p>	
16:00-16:10	<p>Presentation - Facilitating the Diversification of Abu Dhabi's Economy Maurizio La Noce, Chief Executive Officer, Mubadala Oil & Gas - Executive Director, Mubadala Energy & Industry <i>Grand Ballroom II</i></p>	
16:10-17:00	<p>Panel Session - Becoming a Global Leader in Industry <i>Grand Ballroom II</i></p>	
	<p>Economic diversification away from oil and the development of industry are central to the <i>Abu Dhabi Economic Vision 2030</i>. The panel will discuss the current projects underway and explore the investment opportunities. How are public and private sectors working together to develop and grow industry in Abu Dhabi? To what extent are projects affected by the global recession? What government support is available for foreign investors? What are the key drivers of growth?</p>	
	<p><i>Chaired by:</i> Oliver Cornock, Group Editor - Gulf, Oxford Business Group <i>Panelists:</i> Mohamed Al Azdi, Chief Executive Officer, ChemaWEyaat Tariq Al Wahedi, Vice President of Abu Dhabi Polymers Park, Abu Dhabi Basic Industries Corporation Marios Maratheftis, Regional Head of Research - Middle East, North Africa & Pakistan, Standard Chartered Bank Maurizio La Noce, Chief Executive Officer, Mubadala Oil & Gas – Executive Director, Mubadala Energy & Industry</p>	
17:00-19:00	<p>Cocktail Reception <i>Hosted by: Abu Dhabi Department of Economic Development</i> <i>Wellington Ballroom</i></p>	