



Institutional Investor Institute

THE NEW DIMENSIONS OF RETIREMENT PLANS

November 10, 2009
Metropolitan Club
New York City

Yes- I will attend the Roundtable

No- I will not attend the Roundtable

NOTE: The organization of any private functions during the Roundtable is strictly prohibited.

Please also type the information requested below clearly and exactly as it should appear on all printed materials for the Roundtable.

Name _____

Title _____

Company _____ AUM (\$) _____

Address _____

City/State/Zip _____

Direct Num. _____ Cell Num. _____ Fax Number _____

E-mail _____

Badge Name _____ Asst. Name _____

Asst. Num. _____ Asst. E-mail _____

Meals:	YES	NO
<input type="checkbox"/> I will attend the Luncheon	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> I will attend the Cocktail Reception	<input type="checkbox"/>	<input type="checkbox"/>

I have special dietary requirements *(Please specify fish or shellfish, if appropriate)*.....

Accommodation:

I reside locally and do not require hotel accommodation

OR

I will make arrangements for hotel accommodation

Registration fee: Only three registrants are permitted from any one firm (to maintain asset manager / plan sponsor ratio):

- \$7,000 for first registrant
- \$5,000 for second registrant from same firm
- \$5,000 for third registrant from same firm

Please invoice me.

Signature: _____ **Date:** _____

Note: Due to restricted attendance at this Roundtable, your registration fee is not refundable after **October 5, 2009**. You may send a substitute for the original registrant.

Please return this form by fax or email as soon as possible to:

Danielle Vaccaro

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Email: dvaccaro@iimemberships.com Phone : 212-224-3886